



DECEMBER 3, 2019

TEMPE, ARIZONA

2019 TAX UPDATE

Join us for up to 8 hours of Federal CPE and
1 hour of Arizona Education

Course Descriptions

2019: A Circular 230 Space Odyssey - Keep your tax offices compliant with Circular 230 and the new regulations under TCJA. Learn what tools are acceptable for sharing client's information with outside sources when there is conflict of interest involved.

2019 Arizona Tax Update - Update and review of 2019 Arizona Tax topics.

2019 IRS Federal Tax Update - Update and review of 2019 Federal tax topics.

Tax Issues for Seniors - Taxpayers of all ages come to you for expertise. But do you know how to properly prepare returns for those older taxpayers? This seminar will help you conquer the return and ensure nothing is forgotten, overlooked or misinterpreted, because, as you know, these clients are just as important as any of your other clients.

Basis Reconstruction: Be a Detective - Reconstruction of taxpayer's basis in an S-Corp. or a Partnership to comply with the new Schedule E requirements can be a daunting task. This seminar will present a process that may make that job a bit easier.

Registration Fee

	<u>Member</u>	<u>Nonmember</u>
Early	\$159.00	\$189.00
After Nov. 18, 2019	\$189.00	\$219.00

Register online at www.natptax.com/Chapters/Pages/ArizonaChapterEducation.aspx

For more information visit www.aznatp.com

Registrations must be received by NATP by close of business December 2, 2019. After this date please register at the event.

Cancellation deadline 11/22/19 with a fee of \$50.00.

Venue

Embassy Suites Tempe



4400 S Rural Rd.

Tempe, AZ 85282

Reservations: 480-897-7444

Chapter Charity Support

We will be hosting a 50/50 raffle to benefit our Chapter Charity the Arizona's Children Association.



Speakers

- Lin Leclair, EA
- Sara Leone, CPA
- Andrew Mark, CPA
- Lisa Novack, IRS Liaison
- AZ Department of Revenue

Got Ethics?

Do you know that if you have your ethics credit requirements for the year you do not have to take the class again?

Schedule

7:00 am to 7:30 am	Breakfast and Registration
7:30 am to 9:10 am	2019: A Circular 230 Space Odyssey
9:10 am to 9:25 am	Break
9:25 am to 10:15 am	2019 Arizona Tax Update
10:15 am to 11:55 am	2019 Federal Tax Update
11:55 am to 12:55 pm	Lunch provided
12:55 pm to 2:35 pm	Tax Issues for Seniors
2:35 pm to 2:50 pm	Break
2:50 pm to 4:30 pm	Basis Reconstruction: Be a Detective
4:30 pm ---	Wrap Up - Drawing AZ Bucks

Save the Date!

June 3rd -5th, 2020

Arizona NATP Annual Conference

~~Arizona NATP is an

Award Winning Chapter~~

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Speakers

Lin Leclair, EA



Lin majored in Accounting at the University of Maine and became an Enrolled Agent in June 1995. She has successfully represented multiple clients in IRS audits. She is a frequent presenter for the National Association of Tax Professionals. Lin is currently the President of the Arizona Chapter of the National Association of Tax Professionals. Lin is the founding partner and President of 1st Choice Tax Service, Inc. She and her Husband Dan along with their children and grandchildren reside in Tucson.

Sara Leone, CPA



Sara Leone owns a tax practice which specializes in individual, small business, and Subchapter S corporations while also being a faculty at the University of St. Francis (Joliet, IL). Sara was awarded the Outstanding Accounting Educator Award by the Illinois CPA Society. Sara's passion for combining education and practice is a natural fit with NATP. She currently served on the Education Committee of the Arizona Chapter and was recently elected to the full board. Sara also currently serves as a national board member of Delta Mu Delta, the international honor society in business.

Andrew Mark, CPA



Andrew Mark has been a CPA since 1993 and has a BS degree in Finance from Arizona State University. A second-generation CPA, Andrew started his CPA firm in 2002. He has been an Arizona NATP certified instructor for over ten years. During that time, he has taught numerous topics including tax law changes on both a federal and Arizona level. He is also a member of the Arizona Society of CPAs and serves as volunteer Treasurer of a Scottsdale Pet Therapy Group that brings dogs to nursing homes.

**Disclaimer: Eight hours of Continuing Professional Education will be issued to Enrolled Agents. Lawyers, CPAs and other professionals are responsible for reporting their CPE credits in accordance with the requirements of their regulating or certifying organizations. They may obtain more or less CPE credit depending on those requirements.*